

JZ CAPITAL PARTNERS LIMITED (the "Company" or "JZCP")

(a closed-ended investment company incorporated with limited liability under the laws of Guernsey with registered number 48761)

LEI 549300TZCK08Q16HHU44

Monthly Net Asset Value ("NAV")

The unaudited Net Asset Value per Ordinary Share of the Company as at the close of business on 28th February 2021 was as follows:

Company Name	Date	NAV per Ordinary Share
JZ Capital Partners Limited	28 th February 2021	US\$ 4.25

The Company's annual results are currently being audited and the above NAV is therefore subject to change.

JZCP's unaudited NAV at 28 February 2021 is \$4.25 per share (\$3.74 at 31 January 2021), the increase in NAV per share of 51 cents per share is due to net investment gains and investment income of 58 cents offset by expenses and finance costs of (4) cents and net foreign exchange losses of (3) cents.

Below is a summary of the Company's assets and liabilities at 28th February 2021:

	US\$'000
Assets	
Private Investments	463,643
Cash and Cash equivalents	63,178
Other Receivables	22
Total Assets	526,843
Liabilities	
ZDP shares - Maturity date - 1st October 2022	74,303
CULS - Maturity date - 30th July 2021	52,430
Senior debt facility - Maturity date - 12th June 2021	68,694
Other payables	1,857
Total Liabilities	197,284
Net Assets	329,559
Number of Ord Shares in issue at period end	77,474,175
Net Assets Value per Ordinary share	\$4.25

Enquiries:

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