

JZ CAPITAL PARTNERS LIMITED (the "Company" or "JZCP")

(a closed-ended investment company incorporated with limited liability under the laws of Guernsey with registered number 48761)
LEI 549300TZCK08Q16HHU44

Monthly Net Asset Value ("NAV")

The unaudited Net Asset Value per Ordinary Share of the Company as at the close of business on 31st March 2021 was as follows:

Company Name	Date	NAV per Ordinary Share
JZ Capital Partners Limited	31 st March 2021	US\$ 4.18

The Company's annual results for the year ended 28th February 2021, are currently being audited and the above NAV is therefore subject to change.

JZCP's NAV at 31 March 2021 is \$4.18 per share (\$4.25 at 28 February 2021), the decrease in NAV per share of (7) cents per share is due to net foreign exchange losses of (3) cents and expenses and finance costs of (4) cents.

Below is a summary of the Company's assets and liabilities at 31st March 2021:

Assets	US\$'000
Private Investments	459,977
Cash and Cash equivalents	60,055
Other Receivables	15
Total Assets	520,047
Liabilities	
Zero Dividend Preference shares	73,638
Convertible Unsecured Loan Stock	51,740
Loans payable	69,279
Other liabilities	1,330
Total Liabilities	195,987
Net Assets	324,060
Number of Ordinary shares in issue	77,474,175
Net Assets Value per Ordinary share	\$4.18

Enquiries:

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Northern Trust International Fund Administration Services (Guernsey) Limited

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