

**JZ CAPITAL PARTNERS LIMITED (the "Company" or "JZCP")**

(a closed-ended investment company incorporated with limited liability under the laws of Guernsey with registered number 48761)  
LEI 549300TZCK08Q16HHU44

**Monthly Net Asset Value ("NAV")**

The unaudited Net Asset Value per Ordinary Share of the Company as at the close of business on 30<sup>th</sup> June 2021 was as follows:

<b>Company Name</b>	<b>Date</b>	<b>NAV per Ordinary Share</b>
JZ Capital Partners Limited	30 <sup>th</sup> June 2021	US\$ 4.15

JZCP's NAV at 30 June 2021 is \$4.15 per share (\$4.21 at 31 May 2021), the decrease in NAV per share of (6) cents per share is due to net foreign exchange losses of (2) cents, movement in the fair value of the CULS of (1) cent and expenses and finance costs of (3) cents.

Below is a summary of the Company's assets and liabilities at 30<sup>th</sup> June 2021:

<b>Assets</b>	<b>US\$'000</b>
Private Investments	422,009
Cash and Cash equivalents	66,216
Other Receivables	351
<b>Total Assets</b>	<b>488,576</b>
<b>Liabilities</b>	
ZDP shares -maturity date 1st October 2022	74,671
CULS - maturity date 30th July 2021	55,295
Senior debt - maturity date 12th June 2022	35,649
Other liabilities	1,091
<b>Total Liabilities</b>	<b>166,706</b>
<b>Net Asset Value</b>	<b>321,870</b>
Number of Ordinary shares in issue	77,474,175
Net Assets Value per Ordinary share	\$4.15

Enquiries:

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