

**JZ CAPITAL PARTNERS LIMITED (the "Company" or "JZCP")**

(a closed-ended investment company incorporated with limited liability under the laws of Guernsey with registered number 48761)  
LEI 549300TZCK08Q16HHU44

**Monthly Net Asset Value ("NAV")**

The unaudited Net Asset Value per Ordinary Share of the Company as at the close of business on 31<sup>st</sup> July 2021 was as follows:

<b>Company Name</b>	<b>Date</b>	<b>NAV per Ordinary Share</b>
JZ Capital Partners Limited	31 <sup>st</sup> July 2021	US\$ 4.22

JZCP's NAV at 31 July 2021 is \$4.22 per share (\$4.15 at 30 June 2021), the increase in NAV per share of 7 cents per share is due to net investment gains of 9 cents and the difference in the fair value and the settlement value of the CULS of 2 cents offset by expenses and finance costs of (4) cents..

Below is a summary of the Company's assets and liabilities at 31<sup>st</sup> July 2021:

<b>Assets</b>	<b>US\$'000</b>
Private Investments	425,678
Cash and Cash equivalents	44,560
Other Receivables	1,052
<b>Total Assets</b>	<b>471,290</b>
<b>Liabilities</b>	
ZDP shares -maturity date 1st October 2022	75,467
Loan notes - maturity date 12th September 2022	31,510
Senior debt - maturity date 12th June 2022	36,139
Other liabilities	1,168
<b>Total Liabilities</b>	<b>144,284</b>
<b>Net Asset Value</b>	<b>327,006</b>
Number of Ordinary shares in issue	77,474,175
Net Assets Value per Ordinary share	\$4.22

Enquiries:

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