

JZ CAPITAL PARTNERS LIMITED (the "Company" or "JZCP")

(a closed-ended investment company incorporated with limited liability under the laws of Guernsey with registered number 48761)
LEI 549300TZCK08Q16HHU44

Monthly Net Asset Value ("NAV")

The unaudited Net Asset Value per Ordinary Share of the Company as at the close of business on 31st August 2021 was as follows:

Company Name	Date	NAV per Ordinary Share
JZ Capital Partners Limited	31 st August 2021	US\$ 4.08

JZCP's interim NAV at 31 August 2021 is \$4.08 per share (\$4.22 at 31 July 2021), the decrease in NAV per share of (14) cents per share is due to net investment losses of (12) cents and by expenses and finance costs of (2) cents. The Company's interim results are currently being reviewed by the Company's auditors and this NAV is therefore subject to change.

Below is a summary of the Company's assets and liabilities at 31st August 2021:

Assets	US\$'000
Private Investments	415,836
Cash and Cash equivalents	44,582
Other Receivables	381
Total Assets	460,799
Liabilities	
ZDP shares -maturity date 1st October 2022	75,014
Loan notes - maturity date 12th September 2022	31,669
Senior debt - maturity date 12th June 2022	36,629
Other liabilities	1,236
Total Liabilities	144,548
Net Asset Value	316,251
Number of Ordinary shares in issue	77,477,214
Net Assets Value per Ordinary share	\$4.08

Enquiries:

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